

Step by Step

How To

Setup a Cover Page on the PC and App

This How To article explains how to setup the cover page on the PC and then the App.

For a complete list of available How To documents visit the Support section of our website: http://www.pdspect.com/support/index.php

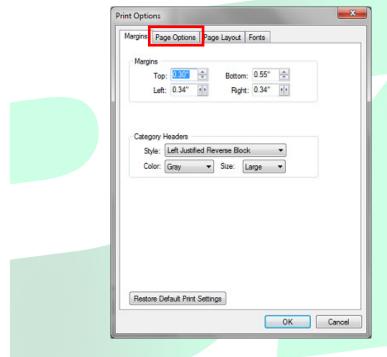
This document explains how to first setup the cover page on the PC, and then how to setup one on the App. There are four different formats to choose from for your cover page. (Note: You have to use options 1 or 2 to use the cover page on the App. Also to use the cover page on the App you must first set it up on the PC.)

PC Setup

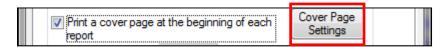
1. The first step is to click on the Print Settings icon from the Toolbar.



2. This will bring up the Print Options window. Click on the 'Page Options' tab.

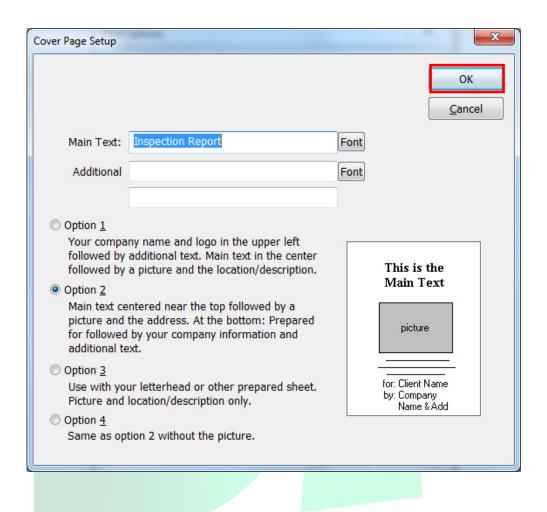


3. On this screen, there is an option for 'Print a cover page at the beginning of each report'. When you check this option, you will then see an option for 'Cover Page Settings'. Click on this button to see the rest of the cover page options.



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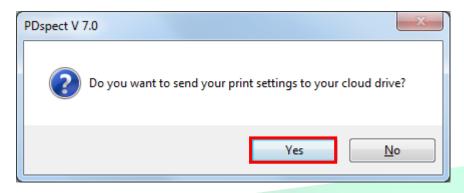
4. This brings up the 'Cover Page Setup' screen. On this screen you have 4 different options to choose from. When you select an option you'll see a preview of the page layout, and at the top you'll have different fields to fill out related to the cover page option you selected. Once you have selected the option you want and filled out the desired information, click on 'OK'.



5. Next, click on 'OK' in the bottom right corner.

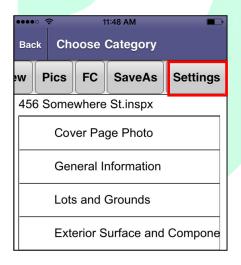


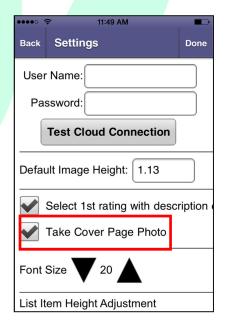
6. After you click 'OK' at the bottom it will ask if you want to send your print settings to the Cloud. Click 'Yes' so that reports you create from your mobile device will use the print settings you modified.



App Setup

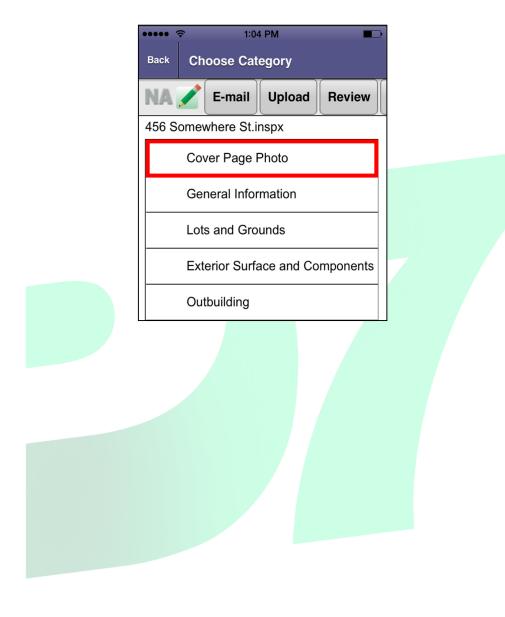
1. First, you must have the option checked for 'Take Cover Page Photo'. To do this, tap on the 'Settings' button from the toolbar and then check the box on the Settings screen.





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2. Next, tap 'Done' in the top right corner. This will take you back to the 'Choose Category' screen and you will have the option for 'Cover Page Photo' in the category list.



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